

**Wheaton College Student Financial Services  
Foreign Tax Transcript Addendum**

**2017-18**

**Student Name**

**ID**

**Who is this for?**

Students with parent(s) who received foreign income and are not required to file a 2015 U.S. 1040 tax return. Please read the instructions below, and submit this form along with the requested foreign tax documents.

**What do I submit?**

To complete verification, we are required to collect a transcript, provided by the federal government of the foreign nation, which contains the following 2015 information, if applicable:

- **Income earned from work** (wages, business, or farm)
- **Federal income taxes paid**
- **Adjusted Gross Income** - This is the total income plus interest and dividend income minus housing allowances and minus contributions to retirement accounts. (Housing allowances and contributions to retirement accounts are reported separately on the FAFSA.)
- **Untaxed portions of IRA or pension distributions**
- **Deductions for IRA contributions**
- **Tax-exempt interest income**
- **Non-refundable educational tax credits**

If a free transcript is not available, the parents may instead submit a copy of the foreign tax return which was submitted, signed by at least one parent.

**Translation**

After receiving the tax transcript, please label and translate the relevant tax lines which most closely correspond to the tax items listed above on an IRS tax return. Please also write next to each figure the amount converted to U.S. dollars **based upon the exchange rate the day the FAFSA was originally submitted.**

**Certification – Please complete & sign this section (check one)**

\_\_\_\_ The student's parent(s) have or will submit a 2015 tax transcript provided by the nation of \_\_\_\_\_ (country name).

\_\_\_\_ The nation of \_\_\_\_\_ (country name) does not provide a free 2015 tax transcript, so the student's parent(s) have or will submit a copy of the 2015 foreign tax return instead.

\_\_\_\_ Neither a 2015 tax transcript nor 2015 tax return can be provided in the nation of \_\_\_\_\_ (country name). Please provide further explanation to [finaid@wheaton.edu](mailto:finaid@wheaton.edu) for instructions on alternative documentation.

\_\_\_\_\_  
Parent's Signature

\_\_\_\_\_  
Date

Questions? Please contact us at 800-362-2674 or by email at [finaid@wheaton.edu](mailto:finaid@wheaton.edu)

Email to [sfs@wheaton.edu](mailto:sfs@wheaton.edu); fax to 630-752-5413, or mail to Student Financial Services, Wheaton College, 501 College Ave., Wheaton, IL 60187