

Wheaton College 2008-2009 *Dependent* Student Verification Worksheet

Please read the instructions and complete **both sides** carefully. Failure to follow instructions carefully may delay processing.

Your application was selected for a process called "verification." In this process, information from your application will be compared with signed copies of your (and your parents') 2007 federal tax forms, W2 forms and other financial documents including this worksheet. Federal regulations state that we have the right to ask you for this information before awarding federal aid. To avoid delays in processing your financial aid, please complete the following steps as soon as possible:

1. Collect copies of your parents' and your 2007 financial documents: federal 1040 income tax forms and W2 forms.
2. You and at least one parent must complete and sign this worksheet. Please make sure that each box on the reverse is filled in, even if the amount is zero or the question is not applicable. Also, both parent and student must sign on the same page.
3. Mail, fax, or email the completed worksheet and **signed** (or with preparer's ID number) federal tax documents to the Financial Aid Office.

We will compare the information on the documents to the information you reported on the FAFSA. Any required corrections will be sent electronically by our office to the Department of Education to be reprocessed.

A. Student Information – Please print clearly.

| | | | |
|----------------------------------|------------|----------|--------------------------------|
| Last Name | First Name | M.I. | ID Number |
| Address (include apt. no.) | | | Social Security Number |
| City | State | Zip Code | Date of Birth (Month/Day/Year) |
| Phone Number (include area code) | | | |

B. Family Information

List the following members of your parents' household:

1. Yourself
2. The parent(s) you live with (include stepparent)
3. Your parents' other children ONLY IF a) the parent(s) listed in #2 will provide at least half of their support from July 1, 2008 to June 30, 2009, OR b) the children would be required to provide parental information when applying for federal student aid. EXAMPLE: If you have a sibling enrolled in a post graduate program which costs \$20,000 each year, and your parents provide \$5,000 towards her expenses, that sibling cannot be counted as a dependent family member.
4. Any other people if they now live with your parent(s), and your parent(s) provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 to June 30, 2009.

Write the names of all household members that meet the criteria listed above. Also write in each person's age and relation to you, the student. Indicate each person (excluding parents) who has a high school degree and will be enrolled at least half-time in a higher education degree or certificate program during the period of July 1, 2008 to June 30, 2009 by writing the name of the college or university that he/she will attend. If he/she is working towards a graduate degree, check the "Grad Student?" box. Attach an additional page if needed.

| Full Name | Age | Relationship | College Name (enrolled 08-09) | Grad Student? |
|-----------------------|-----|--------------|-------------------------------|---------------|
| Example: Martha Jones | 20 | Sister | Wheaton College | |
| | | Self | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

C. Student's Tax Form and Taxable Income Information

Please submit a **signed** copy of your 2007 IRS Form 1040, 1040A, 1040EZ, TeleFile Tax Record, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or a tax transcript from the Internal Revenue Service. **OR**

If you did not file and will not file a 2007 US Income Tax Return, check here and complete the following.

LIST your (not your parents') employers and other sources of income (e.g. interest or dividends) in 2007 and amount of money received from each. If you will not file a return, and you had no earnings, write "**none**."

| Employer/Source (Use W-2 form or other earning statements) | Amount |
|---|----------|
| Example: Childcare | \$400.-- |
| | \$ |
| | \$ |
| | \$ |

