

**WORKSHEET ONLY - TO APPLY, PLEASE GO TO**  
<http://www.wheaton.edu/finaid/undergrad/applications.html>

This worksheet is to help **independent undergraduate** students have the information needed for the financial aid application handy when completing the application online. This worksheet will ask the same information but the question numbering will be different since the online form uses skip logic.

Note: You will need to complete the FAFSA before submitting the financial aid application.

**Section A Student's Identification Information – Questions 1-4**

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**Section B Student's Other Information**

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5. What year will you be in college in 2008-2009?
- Freshman (0-29 credits)     Sophomore (30-59 credits)     Junior (60-89 credits)
- Senior (90 or more credits)     Fifth year or more undergraduate (approval of academic petition may be required)
6. What is your expected college graduation/completion date (month and year)? \_\_\_\_\_
7. Please list the semesters for which you are applying for financial aid and the number of hours you plan to take:  
Note: *Summer term aid requires a separate application available in the spring.*
- Fall semester:     at least 12 hours (full-time)    If less than 12 hours, number of hours: \_\_\_\_\_
- Spring semester     at least 12 hours (full-time)    If less than 12 hours, number of hours: \_\_\_\_\_
8. Do you plan to participate in any of the following fall semester 2008? (*Additional application documents may be required for financial aid assistance for these programs.*)
- \_\_\_ Consortium College    \_\_\_ CCCU Program    \_\_\_ Non-CCCU Study Abroad    \_\_\_ HNGR program (fall)
- \_\_\_ Student Teaching Abroad    \_\_\_ Honey Rock (excluding High Road)    \_\_\_ Full Time Internship
- Note: *If you plan to participate in any of these programs during the spring semester, you will need to contact us separately when your plans have been confirmed so that we can adjust your financial aid award accordingly.*

**Continuing Students Only (New students please skip to Question 11)**

9. Please indicate your **loan** preference: *Loans will be processed as financial aid awards are packaged.*
- Not interested in loans.     Interested in subsidized Stafford loans only.     Interested in both subsidized and unsubsidized Stafford loans, if eligible.
10. Please indicate your **lender** preference:
- I have previously borrowed Stafford funds through Wheaton College and would like to keep the same lender.  
**Note: Students who have had National Education Servicing will need to choose a new lender and will need to submit a Lender Information Sheet available at [www.wheaton.edu/finaid/forms](http://www.wheaton.edu/finaid/forms).**
- I have not previously borrowed Stafford funds through Wheaton College or would like to change lenders (**please submit a Lender Information Sheet available at <http://www.wheaton.edu/finaid/forms.html>**).
11. If you are receiving funds from your parent's employer in the form of an educational benefit paid to you, your parents, or the school on your behalf, list that amount: (Do not include amounts that will be reported as taxable income) \_\_\_\_\_
12. Are you aware of any outside scholarships that you will be receiving? \_\_\_ Yes \_\_\_ No (**If yes, please submit Report of Outside Resources available at <http://www.wheaton.edu/finaid/forms.html>**).

**Questions 13-15 are optional, and will be used only to determine your eligibility for available endowed scholarships:**

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13. Please check any/all that apply:
- I participated in club or intramural sports at Wheaton College throughout 2007-2008.

- I am a person of Armenian heritage.
  - I am a person of Chinese heritage.
  - I am a first generation college student of Mexican heritage whose first language is Spanish and whose parents are both of Hispanic heritage.
  - I have a physical disability.
14. I am studying with the intent to pursue the following career path:
- Law                       Medicine                       Nursing
15. After completing my studies, I plan to: *(Please check any/all that apply to you.)*
- I plan to serve in full-time Christian service with a faith-based, supported ministry.
  - I plan to serve in ministry in Christian higher education (college/university setting).
  - I plan to serve in the pastorate after completing my studies.
  - I plan to serve in Christian work with children.
  - I plan to participate in short-term missions opportunities.
  - I plan to serve in Bible translation.
  - I plan to serve full-time as a cross-cultural career missionary.
  - I plan to serve in family ministry or counseling.

**Section C Student's Family Information**

16. What are the names and ages of the **siblings (or step-siblings) of the student who are in the household and reported on the Free Application for Federal Student Aid (FAFSA)?** Please list in order from oldest to youngest.  
*\*The parents must provide more than half of the support of the student's siblings from July 1, 2008 to June 30, 2009 in order for those siblings to be included in the household and reported.*

Name	Relationship to student (sibling/step-sibling)	Age	Will be attending college at least half-time '08-'09	Enrolled at least half-time in graduate school
			<input type="checkbox"/> yes <input type="checkbox"/> no	<input type="checkbox"/> yes <input type="checkbox"/> no
			<input type="checkbox"/> yes <input type="checkbox"/> no	<input type="checkbox"/> yes <input type="checkbox"/> no
			<input type="checkbox"/> yes <input type="checkbox"/> no	<input type="checkbox"/> yes <input type="checkbox"/> no
			<input type="checkbox"/> yes <input type="checkbox"/> no	<input type="checkbox"/> yes <input type="checkbox"/> no

*(If you reported more than four on the FAFSA, list the names, ages and college/graduation school information of the others in Comments Section E.)*

**Section D Student's Income and Asset Information**

*Please fill in all blanks. If the answer is zero or not applicable, please write '0' or 'n/a'.*

17. What is the total value of all non-education IRA, Keogh, 401k, 403b, etc., retirement accounts in your name and/or your spouse's name? \_\_\_\_\_
18. Do you or your spouse own a home? *If no, please skip to next question.*                       yes    no
- a. Current value of home (or farm if family lives on a farm). Use the price you could reasonably expect to receive if it were sold today. Do not use assessed, insured, or tax value. \_\_\_\_\_
- b. How much is owed on home (or farm) listed above? Include all mortgages and home equity loans. \_\_\_\_\_
19. Do you or your spouse own all or part of a business, corporation, partnership or trust?                       yes    no  
*If no, please skip to next question.*
- a. Does the business employ 100 or more full-time equivalent employees?                       yes    no
- b. What is the current market value of the business or trust? \_\_\_\_\_

- c. What is the amount owed on the business? \_\_\_\_\_
- 20. Do you or your spouse own any rental estate property? \_\_\_\_\_  
*If no, please skip to next question.*       yes     no
- a. What is the current market value of the rental estate property? \_\_\_\_\_
- b. What is the amount owed on the rental estate property? \_\_\_\_\_

**Comments and Explanations?** Please send an email to [finaid@wheaton.edu](mailto:finaid@wheaton.edu) if you have circumstances that you feel need further explanation.

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